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**MMG LIMITED**

**五礦資源有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(STOCK CODE: 1208)**

## CLARIFICATION ANNOUNCEMENT

### MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF CUPROUS CAPITAL LTD

Reference is made to the announcement of MMG Limited (the **Company**) dated 21 November 2023 (the **Announcement**) in relation to the Acquisition and the entering of the Agreement by the Company which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to an inadvertent clerical error, the Company would like to clarify that the US\$888,346,603 figure on page 17 of the Announcement was the total assets of the of the Target Company as at 31 December 2022 instead of the Net Asset Value of the Target Company as at 31 December 2022.

Save for the above clarification, all other information and contents of the Announcement remain unchanged.

By order of the Board  
**MMG Limited**  
**Li Liangang**  
*Interim CEO and Executive Director*

Hong Kong, 1 December 2023

*As at the date of this announcement, the Board comprises six directors, one of which is an executive director, namely Mr Li Liangang; two are non-executive directors, namely Mr Xu Jiqing (Chairman) and Mr Zhang Shuqiang; and three are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan and Mr Chan Ka Keung, Peter.*